

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

ROME PARTNERS AND ASSOCIATES, LLC,

Debtor.

)
)
) Chapter 7

)
) Case No. 10-23507
)
)

**SUMMARY OF SCHEDULES AND SCHEDULES
FOR ROME PARTNERS AND ASSOCIATES, LLC**

NOTES AND DISCLAIMER PERTAINING TO SCHEDULES AND STATEMENTS

On July 27, 2010 (the “**Commencement Date**”), Lessard Architectural Group, Inc. d/b/a The Lessard Architectural Group, Inc. P.C. (“**Lessard**”) filed an involuntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) against Rome Partners & Associates, LLC (the “**Debtor**”) in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), thereby commencing Case No. 10-23507 (RDD). An order for relief was entered against the Debtor on August 20, 2010. On March 2, 2011, upon a motion by the United States Trustee for the Southern District of New York (the “**United States Trustee**”), the Bankruptcy Court converted the Debtor’s chapter 11 case to a case under chapter 7. On or about May 17, 2012, the United States Trustee filed its Motion to Dismiss Chapter 7 Case For Cause Pursuant to 11 U.S.C. § 707(a) (the “**Motion to Dismiss**”), seeking dismissal of the case because of the Debtor’s failure to file its Schedules, Statement of Financial Affairs and List of Creditors. At the hearing held on the Motion to Dismiss on May 17, 2012, it was determined that Lessard, pursuant to Federal Rule of Bankruptcy Procedure 1007(k),¹ would prepare and file the Schedules, Statement of Financial Affairs and List of Creditors (the “**Schedules and Statements**”) required to be filed in this case under section 521 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 1007. The Court directed that Lessard prepare and file the Schedules and Statements on or before June 25, 2012.

The Schedules and Statements reflect Lessard’s reasonable efforts to identify and report the assets and liabilities of the Debtor based on the limited information available to Lessard. In preparing the Schedules and Statements, Lessard relied solely upon publicly available information regarding the Debtor’s assets and liabilities, documents obtained through examination under Federal Rule of Bankruptcy Procedure 2004 conducted in the case to date, and any other records available to Lessard concerning the Debtor. Except for the information relating to Lessard’s claims against the Debtor, Lessard could not independently verify the accuracy of the available information it relied upon in preparing the Schedules and Statements. These Schedules and Statements are not based upon the Debtor’s books and records, have not been reviewed by the Debtor or its representatives, and do not purport to present a complete and accurate depiction of the Debtor’s assets (including without limitation any causes of action), liabilities and financial position as of the Commencement Date or otherwise.

Any failure to designate a claim on the Schedules and Statements as “disputed,” “contingent” or “unliquidated” does not constitute an admission by Lessard that such claim is not “disputed,” “contingent” or “unliquidated.” Lessard reserves its rights as a party in interest to dispute or object to any claim reflected on the Schedules and Statements or otherwise asserted in this case as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise assert that any claim listed in the Schedules and Statements should or should not be designated as “disputed,” “contingent” or “unliquidated.”

Nothing contained in the Schedules and Statements shall constitute an admission by Lessard as

¹ Federal Rule of Bankruptcy Procedure 1007(k) provides in relevant part as follows: “If a list, schedule, or statement . . . is not prepared and filed as required by this rule, the court may order the trustee, a petitioning creditor, committee or other party to prepare and file any of these papers within a time fixed by the court.”

to the status or value of any asset, executory contract, or other tangible or intangible property listed or referred to therein, or a waiver of any rights or claims of Lessard against any party, including without limitation the Debtor, or in or with respect to any aspect of this chapter 7 case.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of New York

In re ROME PARTNERS AND ASSOCIATES, LLC.

Debtor

Case No. 10-23507

Chapter 7

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	Unknown		
B - Personal Property	Yes	3	Unknown		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		7,276,308.42	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		Unknown	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		18,781.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		11			
Total Assets			Unknown		
Total Liabilities				7,295,089.42	

B6A (Official Form 6A) (12/07)

In re ROME PARTNERS AND ASSOCIATES, LLC.

Debtor

Case No. 10-23507

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
10 Windsor Terrace White Plains, New York	Unknown	-	Unknown	6,252,460.22

Sub-Total > 0.00 (Total of this page)
Total > 0.00

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re ROME PARTNERS AND ASSOCIATES, LLC.
Debtor

Case No. 10-23507

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Unknown	-	
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Unknown	-	
3. Security deposits with public utilities, telephone companies, landlords, and others.		Unknown	-	
4. Household goods and furnishings, including audio, video, and computer equipment.		Unknown	-	
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		Unknown	-	
6. Wearing apparel.		Unknown	-	
7. Furs and jewelry.		Unknown	-	
8. Firearms and sports, photographic, and other hobby equipment.		Unknown	-	
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Unknown	-	
10. Annuities. Itemize and name each issuer.		Unknown	-	

Sub-Total >
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

Best Case Bankruptcy

B6B (Official Form 6B) (12/07) - Cont.

In re RÔME PARTNERS AND ASSOCIATES, LLC.

Debtor

Case No. 10-23507

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	Unknown		-	
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Unknown		-	
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	Unknown		-	
14. Interests in partnerships or joint ventures. Itemize.	Unknown		-	
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	Unknown		-	
16. Accounts receivable.	Unknown		-	
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	Unknown		-	
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	Unknown		-	
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	Unknown		-	
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Unknown		-	
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	Unknown		-	

Sub-Total >
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re ROME PARTNERS AND ASSOCIATES, LLC.

Debtor

Case No. 10-23507

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	Unknown		-	
23. Licenses, franchises, and other general intangibles. Give particulars.	Unknown		-	
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	Unknown		-	
25. Automobiles, trucks, trailers, and other vehicles and accessories.	Unknown		-	
26. Boats, motors, and accessories.	Unknown		-	
27. Aircraft and accessories.	Unknown		-	
28. Office equipment, furnishings, and supplies.	Unknown		-	
29. Machinery, fixtures, equipment, and supplies used in business.	Unknown		-	
30. Inventory.	Unknown		-	
31. Animals.	Unknown		-	
32. Crops - growing or harvested. Give particulars.	Unknown		-	
33. Farming equipment and implements.	Unknown		-	
34. Farm supplies, chemicals, and feed.	Unknown		-	
35. Other personal property of any kind not already listed. Itemize.	Unknown		-	

Sub-Total > Unknown
(Total of this page)
Total >

Sheet 2 of 2 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

Best Case Bankruptcy

B6D (Official Form 6D) (12/07)

In re ROME PARTNERS AND ASSOCIATES, LLC.

Debtor

Case No. 10-23507

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.		8/31/2007					
Bank of Smithtown 100 Motors Parkway, Suite 160 Hauppauge, NY 11788		Mortgage 10 Windsor Terrace White Plains, New York			X		
		Value \$ Unknown				6,252,460.22	Unknown
Account No.		2/17/2010					
Lessard Architectural Group 8521 Leesburg Pike Suite 700 Vienna, VA 22182		Mechanics lien					
		Value \$ 0.00				1,023,848.20	1,023,848.20
Account No.							
		Value \$					
Account No.							
		Value \$					
Subtotal (Total of this page)						7,276,308.42	1,023,848.20
Total (Report on Summary of Schedules)						7,276,308.42	1,023,848.20

0 continuation sheets attached

B6E (Official Form 6E) (4/10)

In re ROME PARTNERS AND ASSOCIATES, LLC.

Case No. 10-23507

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re ROME PARTNERS AND ASSOCIATES, LLC.

Debtor

Case No. 10-23507

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			9/30/2010-3/31/2011					
Internal Revenue Service 290 Broadway, 5th Fl New York, NY 10007			FICA and FUTA taxes				Unknown	Unknown
Account No.			Franchise taxes				Unknown	Unknown
NY Comm. of Taxation Building 9 W.A. Harriman Campus Albany, NY 12227							Unknown	Unknown
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)								Unknown

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re ROME PARTNERS AND ASSOCIATES, LLC.
Debtor

Case No. 10-23507

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Unknown Herbert Kunstadt Associates PC 383 5th Avenue, 4th Floor New York, NY 10016			Unknown				Unknown
Account No. Lessard Architectural Group 8521 Leesburg Pike Suite 700 Vienna, VA 22182			6/13/2008 Services provided				14,425.00
Account No. Unknown LGA Engineering, Inc. 65 Jackson Drive Cranford, NJ 07016			Unknown				Unknown
Account No. Unknown MBC Precision Imaging Red Branch Road Attn: Michelle Tognor Columbia, MD 21045			Unknown Printing services				4,356.00
Subtotal (Total of this page)							18,781.00

1 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re ROME PARTNERS AND ASSOCIATES, LLC.

Case No. 10-23507

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Unknown				Unknown				Unknown
Parking Violations Bureau 2010 Joralemon Avenue Brooklyn, NY 11201								
Account No. Unknown				Unknown				Unknown
Westchester Dept. Public Safet 110 Grove Street, Room L217, White Plains, NY 10601								
Account No.								
Account No.								
Account No.								

Sheet no. 1 of 1 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

18,781.00

B6G (Official Form 6G) (12/07)

In re ROME PARTNERS AND ASSOCIATES, LLC.

Case No. 10-23507

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

Unknown

0

continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re ROME PARTNERS AND ASSOCIATES, LLC.

Debtor

Case No. 10-23507

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Moses Stern
39 Remsen Avenue
Monsey, NY 10953-2803

Bank of Smithtown
100 Motors Parkway
Suite 160
Hauppauge, NY 11788

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continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court
Southern District of New York

In re ROME PARTNERS AND ASSOCIATES, LLC.

Debtor(s)

Case No. 10-23507
Chapter 7

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Carlos Vazquez, President of Lessard Architectural Group, Inc. dba The Lessard Architectural Group, Inc., P.C. a creditor a party-in-interest in the above referenced case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 12 sheets, and that they are true and correct to the best of my knowledge, information, and belief subject to the limitations, matters and circumstances set forth in the Notes and Disclaimers Pertaining to Schedules and Statements accompanying these schedules.

Date

6/25/2012

Signature

CARLOS VAZQUEZ

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*